

# Sample Bequest Language

## Leaving a Legacy to The Michael Ziegler PRIDE Industries Foundation

Join us in building an inclusive world where people of all abilities have equal access to achieve their employment goals. Your gift will create generations of employment opportunities for people with disabilities.

Since 1966, PRIDE Industries has delivered business excellence while creating sustainable employment opportunities for people with disabilities, military veterans, former foster youth, and trafficking survivors. Through personalized employment services, we help individuals realize their true potential and lead more independent lives.

As part of PRIDE Industries, The Foundation is a 501(c)(3) nonprofit. PRIDE Industries' operational surplus pays for all The Foundation's administrative expenses thus, 100% of the donations made to The Foundation is used to fund programs focused on:

- Vocational training
- Workforce education
- Job coaching
- Paid internships
- Job support technology
- I AM ABLE employment helpline

These programs provide employment, access, choice, and support so that individuals of all abilities can realize their career goals, become self-sufficient, and contribute to their communities. All donations may be tax deductible. Check with your accountant and/or tax adviser.

### **Bequest Language – Specific**

I donate, devise, bestow and bequeath, \_\_\_\_\_ (insert dollar amount or item of property to be donated) to The Michael Ziegler PRIDE Industries Foundation, a dba of PRIDE Industries, TAX ID # 94-1650529, located in Roseville, Placer County, California, to be used for its general charitable purposes.

#### **Bequest Language – Percentage**

I donate, devise, bestow and bequeath, \_\_\_\_\_\_ % (insert % amount) to The Michael Ziegler PRIDE Industries Foundation, a dba of PRIDE Industries, TAX ID # 94-1650529, located in Roseville, Placer County, California, to be used for its general charitable purposes.

10030 Foothills Blvd | Roseville, CA 95747 | (916) 788-2302 | PRIDEIndustries.com/foundation



#### **Bequest Language – Residuary**

I donate, devise, bestow and bequeath, \_\_\_\_\_\_ (insert % amount) of all the rest, residue and remainder of my estate to The Michael Ziegler PRIDE Industries Foundation, a dba of PRIDE Industries, TAX ID # 94-1650529, located in Roseville, Placer County, California, to be used for its general charitable purposes.

#### **Bequest Language - Contingent**

In the event of death of my beneficiary/ies, I give, devise, and bequeath the deceased beneficiary's gift to The Michael Ziegler PRIDE Industries Foundation, a dba of PRIDE Industries, TAX ID # 94-1650529, located in Roseville, Placer County, California, to be used for its general charitable purposes.

#### **Restricted Gifts**

Donors wishing to leave a designated gift to a specific program or project of The Michael Ziegler PRIDE Industries Foundation should contact Foundation staff directly for further details in order that proper wording can be provided and to ensure that The Foundation will be able to accept and fully utilize the gift.

#### **Contact Us**

Have questions or need more information about The Foundation or these types of gifts? Please contact Foundation staff at <u>foundation@prideindustries.com</u> or by calling (916) 788-2302.

The Foundation is grateful to bequest donors for their generous support and when possible, appreciate notice of your plans so that we may express our appreciation and recognize your support as a member of our Legacy Society.

PRIDE Industries The Michael Ziegler PRIDE Industries Foundation Tax ID (EIN): 94-1650529 10030 Foothills Boulevard Roseville, CA 95747 <u>foundation@prideindustries.com</u> (916) 788-2302

This information is provided for donor guidance only and is not legal advice. Prospective donors are urged to seek advice from an attorney, tax advisor and/or financial professional before making any gifting decision.

Dated November 17, 2021

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